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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	July 3, 2023	
	Date of Report (Date of earliest event reported)	
2.	SEC Identification Number CS200711792 3. BIR Tax Identification No. 00	6-806-867
4.	GT Capital Holdings, Inc.	
	Exact name of issuer as specified in its charter	
5.	Philippines Province, country or other jurisdiction of incorporation 6. (SEC Industry Classification Code:	C Use Only)
7.	43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela	<u> 1227</u>
	Costa Street, Makati City Address of principal office	Postal Code
8.	(632) 8836-4500 Issuer's telephone number, including area code	

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Former name or former address, if changed since last report

Title of Each Class	Number of Shares of Stock	Amount of Debt				
Title of Each Class	Outstanding	Outstanding				
Common	215,284,587	None				
Corporate Retail Bonds	-	4 billion				
Perpetual Preferred Shares (GTPPA)	4,839,240	None				
Perpetual Preferred Shares (GTPPB)	7,160,760	none				

11. Indicate the item numbers reported herein:

Item 9. Other Events

9. N/A

In relation to our disclosures dated April 26, 2023, please be advised that GT Capital Holdings, Inc. ("GT Capital"), together with First Pacific Company Limited ("First Pacific") through its affiliate Metro Pacific Holdings, Inc. ("MPHI"), a consortium including Mitsui & Co., Ltd. ("Mitsui") and a management investment group (the "Bidders") has increased their tender offer price to shareholders in Metro Pacific

Investments Corporation ("MPIC") to buy their shares on the Philippine Stock Exchange at a "best and final" price of Five and 20/100 Pesos (Php5.20) per share.

More information is contained in GT Capital's disclosure via Press Release. The Tender Offer Report shall be disclosed at the appropriate time.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

July 3, 2023 Date

RENEE LYNN MICHNO-ATIENZA

Vice President Head, Legal and Compliance