

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 3, 2023

Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867

4. GT Capital Holdings, Inc.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)

Industry Classification Code:

7. 43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela
Costa Street, Makati City

Address of principal office

1227

Postal Code

8. (632) 8836-4500

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	215,284,587	None
Corporate Retail Bonds	-	4 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	none

11. Indicate the item numbers reported herein:

Item 9. Other Events

In relation to our disclosures dated April 26, 2023, please be advised that GT Capital Holdings, Inc. ("GT Capital"), together with First Pacific Company Limited ("First Pacific") through its affiliate Metro Pacific Holdings, Inc. ("MPHI"), a consortium including Mitsui & Co., Ltd. ("Mitsui") and a management investment group (the "Bidders") has increased their tender offer price to shareholders in Metro Pacific

Investments Corporation ("MPIC") to buy their shares on the Philippine Stock Exchange at a "best and final" price of Five and 20/100 Pesos (Php5.20) per share.

More information is contained in GT Capital's disclosure via Press Release. The Tender Offer Report shall be disclosed at the appropriate time.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

July 3, 2023
Date



RENEE LYNN MICHINO-ATIENZA
Vice President
Head, Legal and Compliance